

7th International Rice Conference at ANUGA 2025

Cologne Fair Congress Center East (CCO), Salon Barcarole

Monday, 06 Oct 2025



LAY CHHUN HOUR

PRESIDENT OF CAMBODIA RICE FEDERATION

**“The Update of
Cambodia Rice Export
and Cultivation”**



ABOUT CRF

The Cambodia Rice Federation (CRF) was established in 2014 and serves as the national voice for the rice industry in policy discussions as well as the country's representative on the global stage.

Our members include rice exporters, rice millers, farmer cooperatives, banks, logistics firms, and other business stakeholders.

OVERVIEW of CAMBODIA'S PADDY & RICE

17 Million - Population of Cambodia

61% - Living in rural areas

77% - Dependent on agriculture, fisheries, & forestry

25 Provinces - Paddy cultivated

3.86 Million Hectares - Total paddy cultivation area

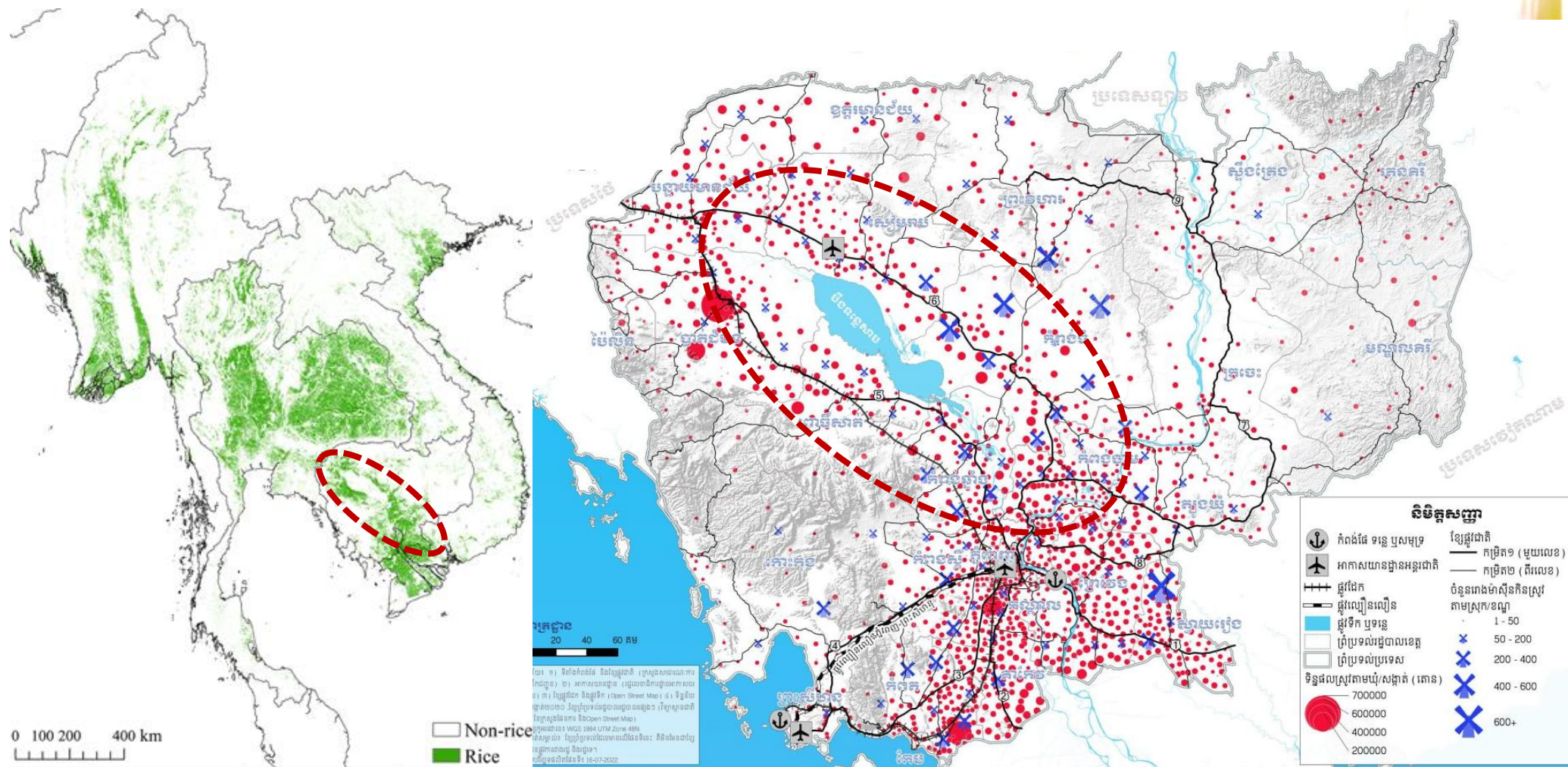
3.02 Million Hectares - Seasonal

0.84 Million Hectares - Non-seasonal

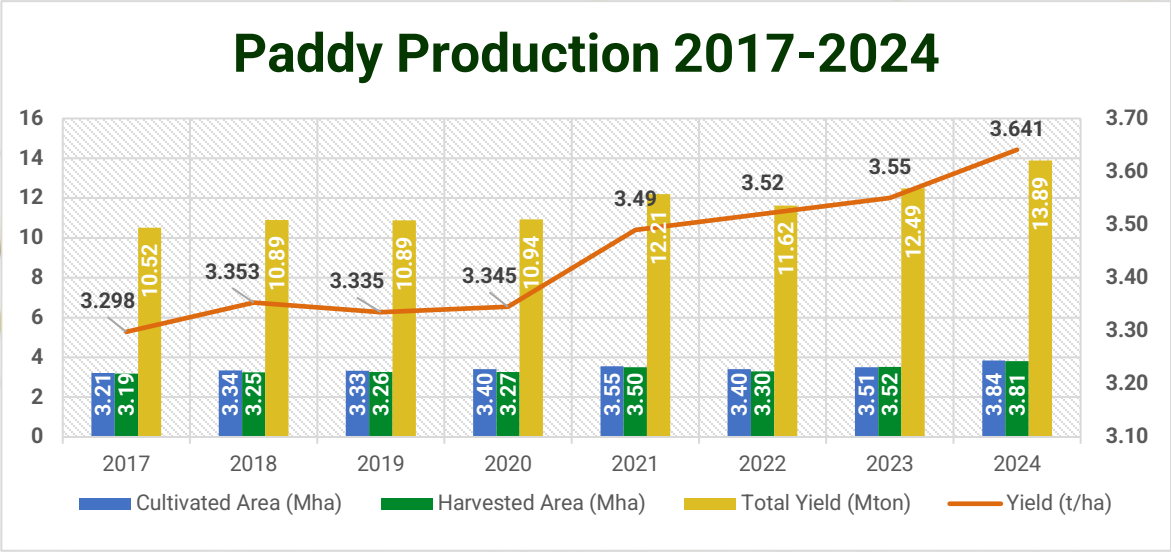
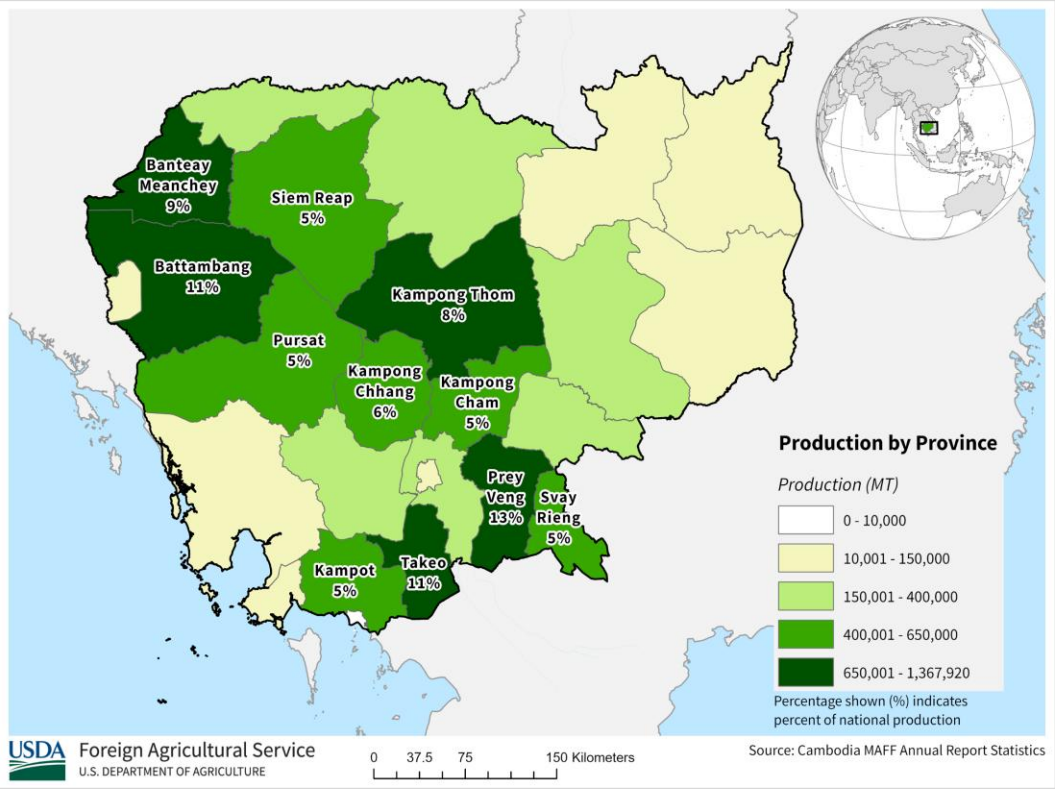


និមិត្តសញ្ញា

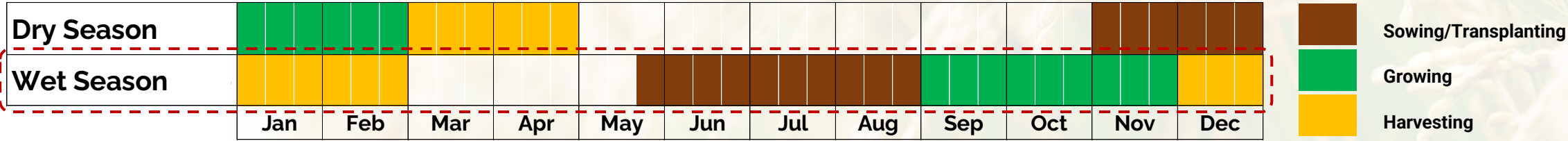
កំពង់ផែ ទន្លេ ឬសធុរ	ខ្សែផ្លូវជាតិ
អាកាសយានដ្ឋានអន្តរជាតិ	កម្រិត១ (មួយលេខ)
ផ្លូវដែក	កម្រិត២ (ពីរលេខ)
ផ្ទៃវាលស្រែវស្សា	ចំនួនរោងចក្រស្រូវកិនស្រូវ
ផ្ទៃទឹក ឬទន្លេ	តាមស្រុក/ខណ្ឌ
ព្រំប្រទល់រដ្ឋបាលខេត្ត	1 - 50
ព្រំប្រទល់ប្រទេស	50 - 200
ចំនួនផលស្រូវតាមរូបសង្កាត់ (តោន)	200 - 400
700000	400 - 600
600000	600+
400000	
200000	



CAMBODIA PADDY PRODUCTION

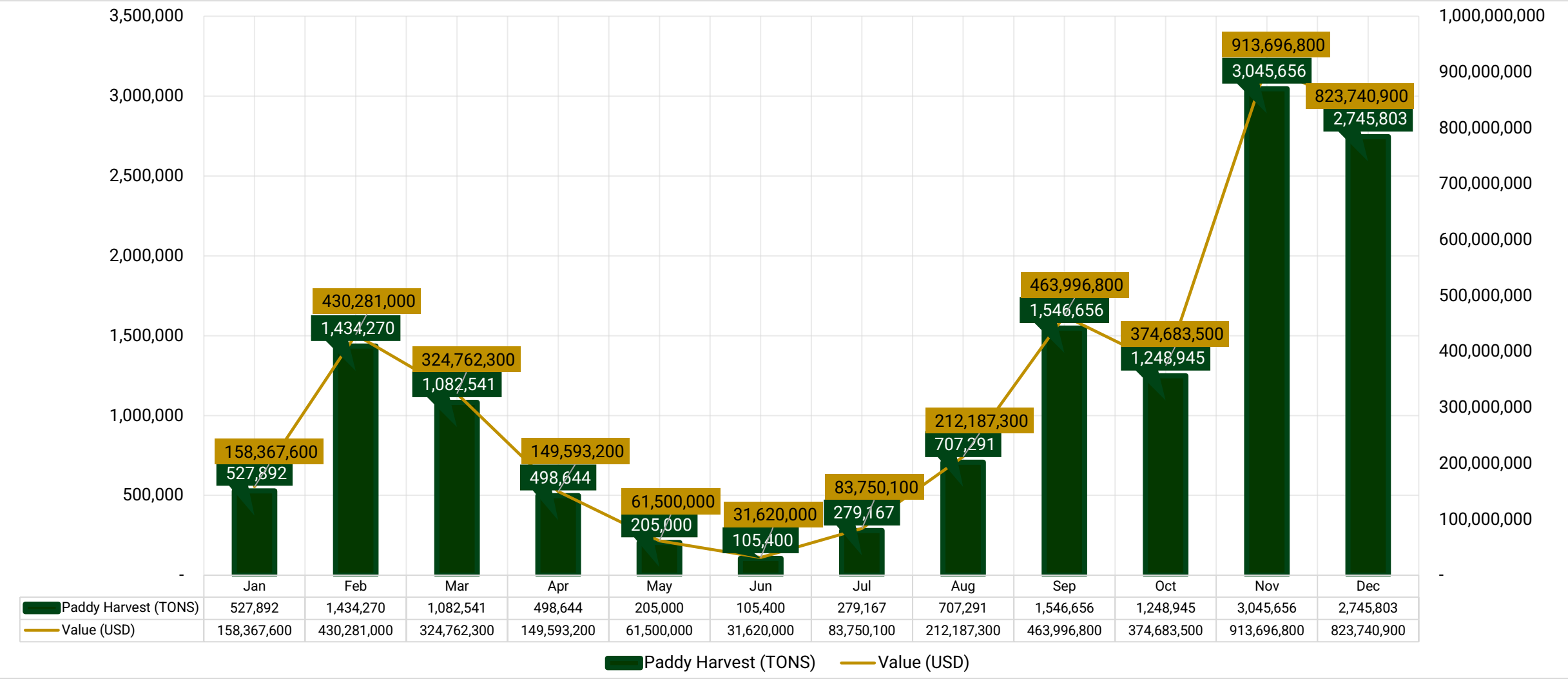


3.84 Million Tons – Dry Season Paddy
10.05 Million Tons – Wet Season Paddy
13.89 Million Tons – Total Paddy Production (Avg. 3.64 t/ha)



CAMBODIA PADDY HARVEST

2024 (by month)



CAMBODIA :TYPE OF PADDY PRODUCTION

1 Highland Rice Cultivation

This is a seasonal crop planted in June and July and harvested around November and December in the northern regions of Cambodia by the mountainous ethnic groups. The cultivation area is approximately 20,000 hectares, and most of the rice varieties grown are **organic**.

2 Deepwater Rice Cultivation

This seasonal crop is planted in May and harvested in November, primarily around the Great Lake (Tonle Sap). Around 22,000 hectares are currently cultivated. The height of the rice plant depends on the depth of the water. (**Organic rice**)

3 Seasonal Crop Group (Medium and Long Grain)

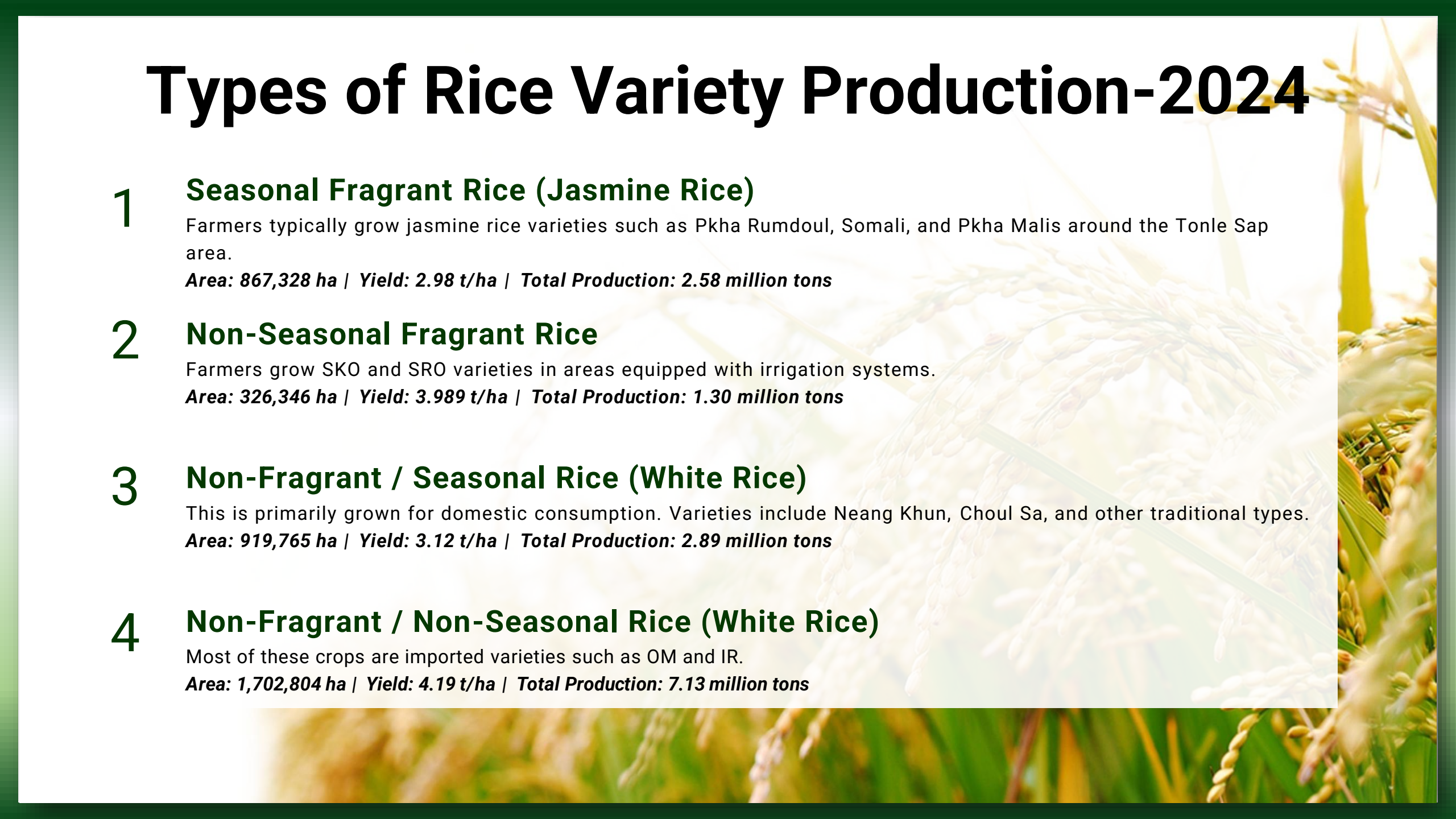
Jasmine rice is the main crop, grown with seasonal rainfall across more than 2.97 million hectares.

4 Non-Seasonal Crop Group

Most of the crops are fragrant and white rice varieties (OM, SKO, IR, SRO) and the cultivation of those varieties is based on the availability of the irrigation system. This covers over 0.84 million hectares.



Types of Rice Variety Production-2024

A close-up photograph of rice stalks with golden-brown grains, slightly out of focus, serving as the background for the slide.

- 1 Seasonal Fragrant Rice (Jasmine Rice)**

Farmers typically grow jasmine rice varieties such as Pkha Rumdoul, Somali, and Pkha Malis around the Tonle Sap area.
Area: 867,328 ha | Yield: 2.98 t/ha | Total Production: 2.58 million tons
- 2 Non-Seasonal Fragrant Rice**

Farmers grow SKO and SRO varieties in areas equipped with irrigation systems.
Area: 326,346 ha | Yield: 3.989 t/ha | Total Production: 1.30 million tons
- 3 Non-Fragrant / Seasonal Rice (White Rice)**

This is primarily grown for domestic consumption. Varieties include Neang Khun, Choul Sa, and other traditional types.
Area: 919,765 ha | Yield: 3.12 t/ha | Total Production: 2.89 million tons
- 4 Non-Fragrant / Non-Seasonal Rice (White Rice)**

Most of these crops are imported varieties such as OM and IR.
Area: 1,702,804 ha | Yield: 4.19 t/ha | Total Production: 7.13 million tons

Sro Nge (SRO) – Locally Known as Wild Rice

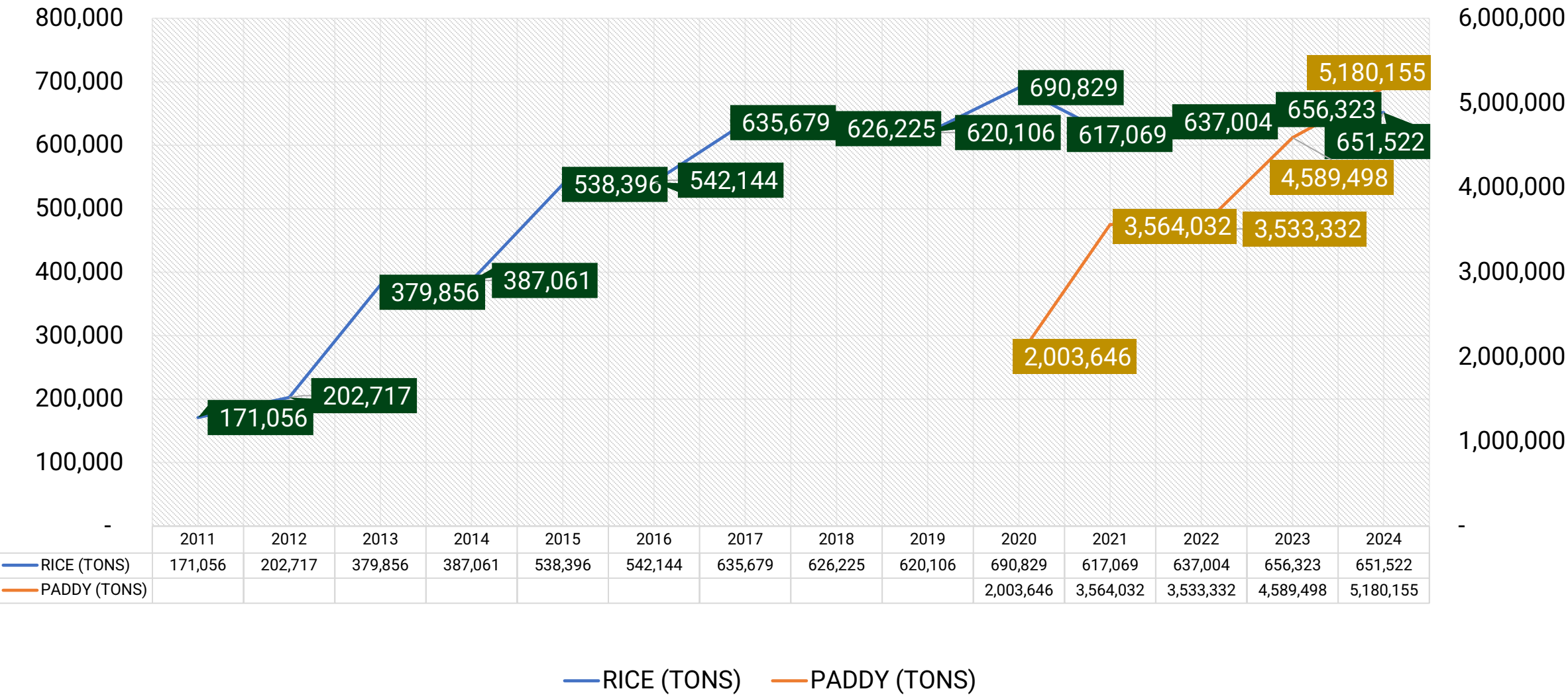
- Developed by local breeders between 2018 and 2020.
- Characteristics are similar to Sen Kra-Ob (SKO) but less fragrant.
- Growth period: 75–80 days.
- Tolerant to climate change, requires less water, and resistant to diseases.



CAMBODIA **PADDY** & RICE EXPORT VOLUMES

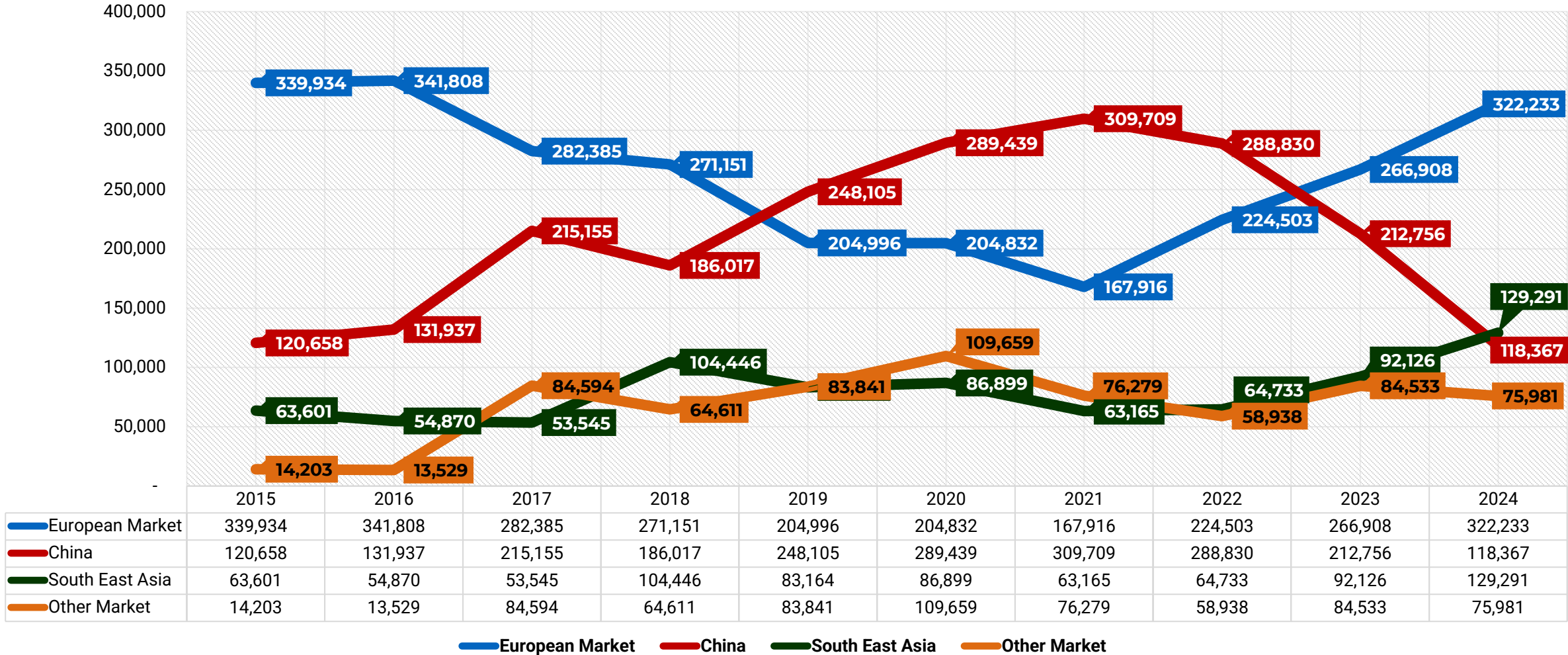
2011 - 2024

(TONS)



CAMBODIA RICE EXPORT OUTLOOK

CAMBODIA RICE EXPORTS BY REGION 2015 – 2024 (TONS)



CAMBODIA'S EXPORT TERRITORIES (2015 – 2024)

102

COUNTRIES

36

EU & EU-ASIA

15

ASIA & OCEAN

4

CHINA REGIONS



29

AFRICA

3

NORTH AMERICA

8

ASEAN

7

OTHER TERRITORIES

EXPORT ACHIEVEMENT

8 Month
2025

EXPORTED MILLED RICE

472 803 TONS
66 DESTINATIONS

51 EXPORTERS

In the 8 months of the year 2025, Cambodia's milled rice has exported more than 472 thousand tons worth USD 348.18 millions.

26 COUNTRIES IN EUROPE

226 910 TONS
USD **176.33** MILLION

7 ASIAN MEMBERS

62 158 TONS
USD **43.50** MILLION

CHINA & ITS AUTONOMOUS REGIONS

116 320 TONS
USD **68.86** MILLION

32 AFRICA, MIDDLE EAST, ETC.

67 411 TONS
USD **59.48** MILLION

TYPE OF MILLED RICE

FRAGRANT RICE

87%

ORGANIC RICE

1.83%

WHITE RICE

9.72%

OTHERS

0.45%

PARBOILED RICE

1%

BORDER-TRADED PADDY RICE

4 848 835 TONS

USD 1114.25 MILLION

WHAT ARE WE GOING TO FOCUS ON NEXT?

1 **Improving Production Yield**

The Cambodia Rice Federation (CRF) and the General Directorate of Agriculture, under the Ministry of Agriculture, Forestry and Fisheries (MAFF), support farmers in improving production yields by applying proper land leveling, controlling fertilizer and pesticide use, and using varieties that are tolerant to climate change.

2 **Sustainable Rice Platform (SRP)**

CRF and the General Directorate of Agriculture, under the Ministry of Agriculture, Forestry and Fisheries (MAFF), aim to scale up SRP production through coordination with the Cambodia SRP National Chapter.

3 **Low-Carbon Rice**

CRF will pilot low-carbon rice projects by applying the Alternate Wetting and Drying (AWD) method starting at the end of the year.

4 **Organic Rice**

CRF will collaborate with all relevant government ministries to develop GI (Geographical Indication) areas for organic rice, mainly in highland cultivation regions such as Preah Vihear, Mondulhiri, Ratanakiri, and Stung Treng provinces.



**“CAMBODIA: HOME OF THE
WORLD’S **BEST RICE** ”**